

Arranging & Participations - Electricity



Combined-Cycle
Co-Gen
("Sugat")
NIS 600m
Sole-Arranger

Under.: NIS 225m
Syndi: NIS 250m

Additional roles:
Agent
Account Bank
Hedging Bank
Trustee

2x Combined-
Cycle Co-Gen
("RG + AT")
NIS 1,000m
Co-Arranger

Under.: NIS 280m
Syndi: NIS 720m

Additional roles:
Account Bank
Hedging Bank
Trustee

2x Combined-
Cycle Co-Gen
("RNE + AE")
NIS 1,100m
Sole-Arranger

Under.: NIS 350m
Syndi: NIS 750m

Additional roles:
Agent
Account Bank
Hedging Bank
Trustee

Pumped
Storage – PSP
("Manara")
NIS 1,200m
Sole-Arranger

Under.: NIS 300m
Syndi: NIS 900m

Additional roles:
Agent
Account Bank
Hedging Bank
Trustee

CSP - PLOT A

NIS 200m
Participant

CSP - PLOT B

USD 43m
Participant

Combined-Cycle
IPP

NIS 325m
Participant



Arranging & Participations – Oil & Gas



Isramco - Tamar

USD 33m

Syndi: USD 120m

Additional roles:
Account Bank
Hedging Bank
Bank guarantees

Tamar - DA

USD 10m

Syndi: USD 225m
Outstanding: USD 112m

Additional roles:
Account Bank
Hedging Bank
Trustee

Delek – Leviathan

USD 105m

Syndi: USD 1,750m
Originally USD 120m

Energiean - karish

USD 75m

Syndi: USD 1,275m

Ithaca Energy – north sea

USD 30m

Syndi: USD 300m

Leviathan-Ratio

USD 25 m

Syndi: USD 450m

Bank guarantees

Tamar royalties – Isramco inc

USD 30m

Syndi: USD 120m



Other Infrastructure Projects



IDF
Military Base
("Tikshuv")
NIS 2,000m
Co-Arranger

Under.: NIS1,000m
Syndi: NIS1,000m

Additional roles:
**Hedging Bank
Trustee**

Toll-Road 6
north

USD 25m

IDF Military
Base
(Camp "Ariel Sharon")

NIS 325m

Fast Lanes

Desalination
Facility

Light Rail
Jerusalem &
Tel aviv

